

**AMERICAN HERITAGE LIFE INSURANCE COMPANY
EMPLOYER'S STATEMENT**

Submit Claims: Online at: www.allstatebenefits.com by Fax to: 1-866-424-8482 or by
Mail to: American Heritage Life Insurance Company 1776 American Heritage Life Drive, Jacksonville, FL 32224
For Claim Assistance, please contact our Customer Care Center at 1-800-521-3535

CLAIMANT'S NAME: _____ **DATE OF BIRTH:** _____
COVERAGE NUMBER(S): _____ **CLAIM NUMBER:** _____

EMPLOYER'S STATEMENT: To be completed by the employer. This form is for Accident, Hospital Indemnity (SHOP/GIM), Critical Illness, Cancer, Heart and Stroke, and Disability Claims.

- Check here if you are self-employed, then complete and sign this form.
 Check here if you are unemployed. Please provide the last date you worked _____ and prior employer's name then sign this form.

SECTION #1: EMPLOYMENT INFORMATION / JOB DESCRIPTION – FOR ALL CLAIMS:

Name of employer/company: _____

Date of hire: _____ Employee's job title/position: _____

*Please attach a copy of the job description or list major job responsibilities.

Major job responsibilities: _____

This job classification is: Sedentary Light Work Medium Work Heavy Work Very Heavy Work

Prior to inability to work, they worked _____ hours per week. Hourly Pay: \$ _____ Annual Salary: \$ _____

If you are self-employed, we may require proof of income. We will notify you if additional documentation is required.

SECTION #2: DATES MISSED WORK / RETURNED TO WORK – FOR DISABILITY AND WAIVER OF PREMIUM CLAIMS:

I hereby certify that _____ did not perform any part of his/her work from _____ through _____

What is the expected or estimated return to work date? _____

Has the employee returned to work? Yes No If yes, Part time/Partial duties(date): _____ Full time/Full duties(date): _____

Did the employee work part time/partial duty? Yes No If yes, dates: _____

Is part time/partial duty work available? Yes No If no, reason: _____

When recovered, will he/she resume work? Yes No If no, reason: _____

SECTION #3: WORKERS' COMPENSATION / OTHER DISABILITY COVERAGE / CONTINUED PAY – FOR DISABILITY CLAIMS ONLY:

Is this a work-related condition/injury? Yes No If yes, Workers' Compensation Begin Date: _____ End Date: _____

Workers' compensation carrier: _____ Benefit Amount: \$ _____ (Monthly/Weekly)

Is the employee covered under any other disability policy/coverage through the company?* Yes No

Other disability insurance carrier: _____ Benefit Amount: \$ _____ (Monthly/Weekly)

Effective Date: _____ Termination Date: _____ Maximum Benefit Period: _____ Elimination Period: _____

Does this policy replace any prior disability policy/coverage through the company?* Yes No

Prior disability insurance carrier: _____ Benefit Amount: \$ _____ (Monthly/Weekly)

Effective Date: _____ Termination Date: _____ Maximum Benefit Period: _____ Elimination Period: _____

***We may require proof of other disability coverage or prior disability coverage for review.**

Continued Pay: This is for Group Short-Term Disability and Long-Term Disability only.

Is the insured receiving continued pay, salary continuation, sick or vacation pay? Yes No

| <u>Pay Period From Date</u> | <u>Through Date</u> | <u>Amount</u> | <u>Source of Income</u> |
|-----------------------------|---------------------|---------------|-------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

SECTION #4: Section 125 / Employer Paid Premium – FOR DISABILITY CLAIMS ONLY:

If yes, FICA withholding will be deducted from the disability claim payment.

Section 125: Were the premiums for this disability income policy/certificate paid with pre-tax dollars under a Section 125 Plan? Yes No

Employer Paid: Were premiums for this disability income policy/certificate employer paid? Yes No

SECTION #5: EMPLOYER VERIFICATION – FOR ALL CLAIMS: Check here if Self Employed or Unemployed

I am aware that it is a crime to fill out this form with facts I know are false or to leave out facts I know are relevant and important. I certify that the answers given on this form are true, complete and correctly recorded.

Signed by: _____ Print Name: _____ Date: _____

Title: _____ Company: _____

Address: _____ Phone #: _____

Other Comments: _____

**Remember it is a crime to fill out this form with facts you know are false or to leave out facts you know are relevant and important.
Please check to be sure all information is correct before signing. Please refer to the fraud notice specific to your state.**

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FRAUD WARNINGS BY STATE

NOTICE IN ALASKA, ARKANSAS, KENTUCKY, LOUISIANA, MAINE, NEW JERSEY, NEW MEXICO, AND VIRGINIA: Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information may be prosecuted under state law.

NOTICE IN DELAWARE, IDAHO, INDIANA, MINNESOTA, AND OKLAHOMA: Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information is guilty of a felony.

NOTICE IN ARIZONA: For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

NOTICE IN CALIFORNIA: For your protection, California law requires the following to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE IN COLORADO: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

NOTICE IN DISTRICT OF COLUMBIA: FRAUD NOTICE: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

NOTICE IN FLORIDA: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NOTICE IN MARYLAND: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE IN NEW HAMPSHIRE: Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638.20.

NOTICE IN NEW YORK: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

NOTICE IN OHIO: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE IN OREGON: Any person who makes intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

NOTICE IN PENNSYLVANIA: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE IN PUERTO RICO: Any person who knowingly and with the intention to defraud includes false information in an application for insurance or file, assist or abet in the filing of a fraudulent claim to obtain payment of a loss or other benefit, or files more than one claim for the same loss or damage, commits a felony and if found guilty shall be punished for each violation with a fine of no less than five thousand dollars (\$5,000), not to exceed ten thousand dollars (\$10,000); or imprisoned for a fixed term of three (3) years, or both. If aggravating circumstances exist, the fixed jail term may be increased to a maximum of five (5) years; and if mitigating circumstances are present, the jail term may be reduced to a minimum of two (2) years.

NOTICE IN TENNESSEE AND WASHINGTON: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE IN TEXAS: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE IN WEST VIRGINIA AND RHODE ISLAND: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and imprisonment.

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Please check to be sure all information is correct before signing. Please refer to the fraud notice specific to your state.**