



Allstate
Benefits

American Heritage Life Insurance Company
Allstate Benefits
1776 American Heritage Life Drive
Jacksonville, Florida 32224

Telephone 1-800-521-3535
Facsimile 866-428-2517
www.allstatebenefits.com

Agent Use Only – subject to AHL rules, send all items to be returned to: Agent Owner

Agent Name and Number _____

Policy Number(s) _____ Policy Owner's Name _____

Insured's Name if different than Owner _____

Policy Owner Mailing Address _____
(Street) (Apt)

(City) (State) (Zip) **Check if this is a new address**

Home Phone Number _____ Alternate Phone Number _____ (Cell or Work)

Preferred contact number (Home or Alternate) and best time to call if possible _____ a.m. p.m.

Email _____

Name and Ownership Changes and Correspondence Requests

1. **Name and Social Security Number Change Request**

Correct or add Social Security Number for (name of individual) _____
Social Security Number _____ (owner, insured or dependent)
 Change Name Of Insured Dependent Owner Payor
From: _____
To: _____
Reason for name change: Marriage Divorce Legal Name Change Misspelled Name Correction
 Other (specify) _____

2. **Transfer of Ownership (This option is to change from current owner to a new owner as contractually accepted)**

(New Owner's full name) (Relationship to Primary Insured)

(Street) (Apt) (City) (State) (Zip)

(Date of Birth) (New Owner's Social Security Number)

(Contact Phone Number) (Email)
 Please check here if change of ownership is due to the death of the current owner

3. **Various Requests**

Request Written Confirmation of Cash Value
 Request Written Confirmation of Death Benefit

4. **Other Instructions (Please be specific)**

I agree that my signature below shall apply to each request which has been checked on both sides of this form and I further agree that no request will be effective if not checked.

Policy Owner's Signature Required for all Requests _____ Date _____

Joint Owner's Signature _____ Date _____

Note: For Corporate Owner, provide corporation name, two officer's signatures and their titles.

Company Name Officer Signature/Title Officer Signature/Title